

Blue PEPPOL Participation

for Microsoft Dynamics 365 Business Central

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1. Terminology

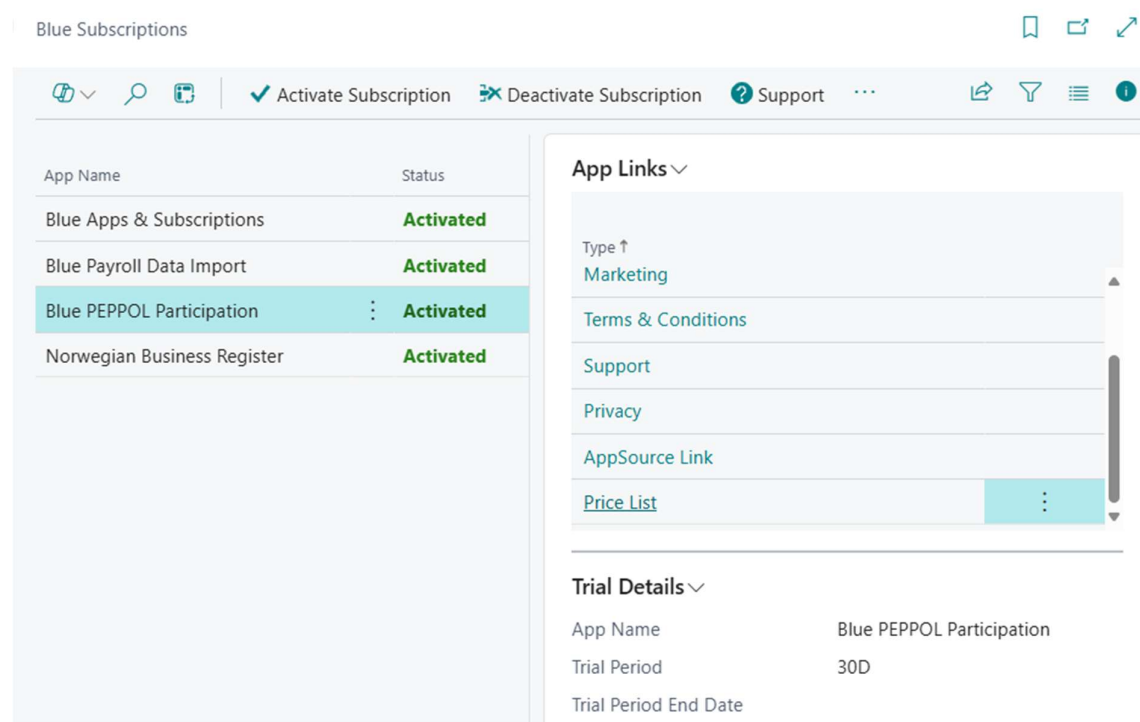
Blue Software AS	Blue Software was established in Ålesund in 2018. In Blue Software we are specialize in the business platform Dynamics 365 Business Central, with an increasing focus on innovative and modern apps. Our focus in general is high customer satisfaction. Read more about us. https://www.bluesoftware.no
Blue Software apps	Visit our website https://www.bluesoftware.no/produkter/dynamics-365-business-central-apps/ to get more information about this app and our other products.
Microsoft Dynamics Business Central	Microsoft Dynamics 365 Business Central, ERP System. https://dynamics.microsoft.com/en-us/business-central/overview/
PEPPOL	PEPPOL is a highly secure, international network that enables your company to exchange business-critical electronic documents with any other organization registered on the network. The PEPPOL Directory makes it easy for PEPPOL end users to find each other in the network and identify each other's capabilities. https://peppol.org/tools-support/peppol-directory/

2. General information

Blue PEPPOL Participation is an app for acquiring customer and vendor information about their supported PEPPOL participation documents.

Blue PEPPOL Participations offer:

- Finding which PEPPOL documents your customers and vendors support
- Having a list of the documents supported in vendor/customer lists
- Automatically acquiring supported PEPPOL documents for new vendors and customers
- Keeping the information automatically updated



App Name	Status
Blue Apps & Subscriptions	Activated
Blue Payroll Data Import	Activated
Blue PEPPOL Participation	Activated
Norwegian Business Register	Activated

App Links

- Marketing
- Terms & Conditions
- Support
- Privacy
- AppSource Link
- Price List

Trial Details

App Name	Blue PEPPOL Participation
Trial Period	30D
Trial Period End Date	

3. Permission

Search for **permission sets** starting with **BSW** to assign it to your users.

4. Business functionality

Blue PEPPOL Participation App is an app for Microsoft Dynamics 365 Business Central.

As soon as you have finished the setup the information about participation will be updated automatically and shown in the PEPPOL participation fact box for customers and vendors (depending on your setup).

To view the participation simply go to your customer/vendor list and look at fact box **"PEPPOL Participation"**. This list will give you the supported PEPPOL for your customer/vendor.

PEPPOL Participation ▾

Peppol Name
PEPPOL BIS Billing UBL CreditNote V3
PEPPOL BIS Billing CII Invoice V3
PEPPOL BIS Billing UBL Invoice V3

If you didn't choose to update PEPPOL participation automatically you can do it manually from the PEPPOL Setup for all customers or vendors. Alternatively, you can update a specific customer / vendor directly from the fact box:

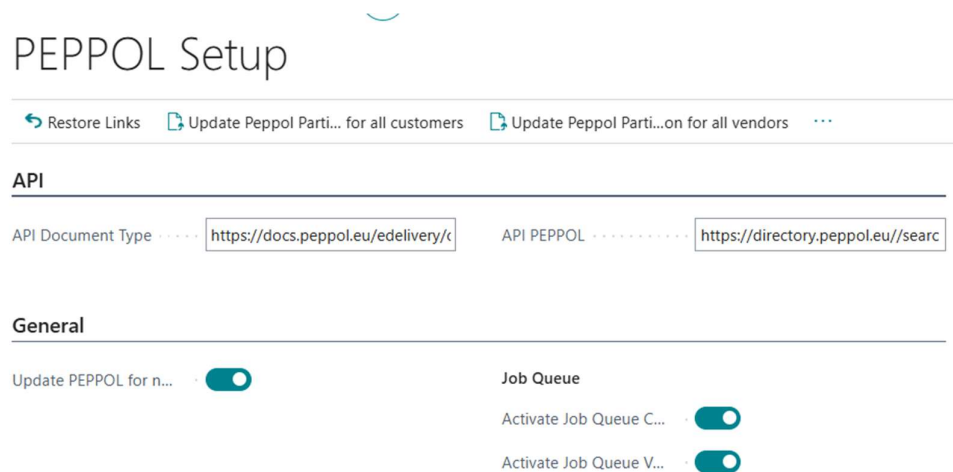


When you have chosen to update PEPPOL information for new customers/vendors, the participation will be updated automatically when you type the VAT Registration No. for a customer/vendor.

5. Setup

After the app is installed, you can use the **Assisted Setup**. Alternatively, you can set up goods parameters manually by using **PEPPOL Setup**.

During Assisted Setup you can decide to update PEEPOL participation information directly after the setup. The time it takes may vary depending on the number of customers/vendors you have.

A screenshot of the "PEPPOL Setup" interface. At the top, there's a title "PEPPOL Setup" with a small blue curved line above it. Below the title is a navigation bar with three items: "Restore Links" (with a circular arrow icon), "Update Peppol Parti... for all customers" (with a document icon), and "Update Peppol Parti...on for all vendors" (with a document icon and a three-dot menu). The main content area is divided into two sections: "API" and "General". The "API" section has two input fields: "API Document Type" with the value "https://docs.peppol.eu/edelivery/c" and "API PEPPOL" with the value "https://directory.peppol.eu/searc". The "General" section has three toggle switches: "Update PEPPOL for n..." (which is turned on), "Job Queue" (which is turned off), "Activate Job Queue C..." (which is turned on), and "Activate Job Queue V..." (which is turned on).

API

The links to the PEPPOL Directory are required to look up PEPPOL participation for customers and vendors (this should not be changed, you can use **Restore Links** if necessary). The PEPPOL Directory is a free-to-browse, open-source service.

General

You can activate the automatic search **when you make new customers or vendors**. Once the VAT Registration No. is validated in the customer/vendor card the app will automatically search for participation.

In addition you can decide if a job queue is to be generated for updating the participation once every 30 days, for both customers and/or vendors.