

# Blue Goods

## for Microsoft Dynamics 365 Business Central

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17.02.22	Created document	Katrin
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## 1. Terminology

Blue Software AS	<p>Blue Software was established in Ålesund in 2018.</p> <p>In Blue Software we are specialize in the business platform Dynamics 365 Business Central, with an increasing focus on innovative and modern apps.</p> <p>Our focus in general is high customer satisfaction.</p> <p>Read more about us. <a href="https://www.bluesoftware.no">https://www.bluesoftware.no</a></p>
Blue Software apps	<p>Visit our website <a href="https://www.bluesoftware.no/produkter/dynamics-365-business-central-apps/">https://www.bluesoftware.no/produkter/dynamics-365-business-central-apps/</a> to get more information about this app and our other products.</p>
Microsoft Dynamics Business Central	<p>Microsoft Dynamics 365 Business Central, ERP System.</p> <p><a href="https://dynamics.microsoft.com/en-us/business-central/overview/">https://dynamics.microsoft.com/en-us/business-central/overview/</a></p>

## 2. General information

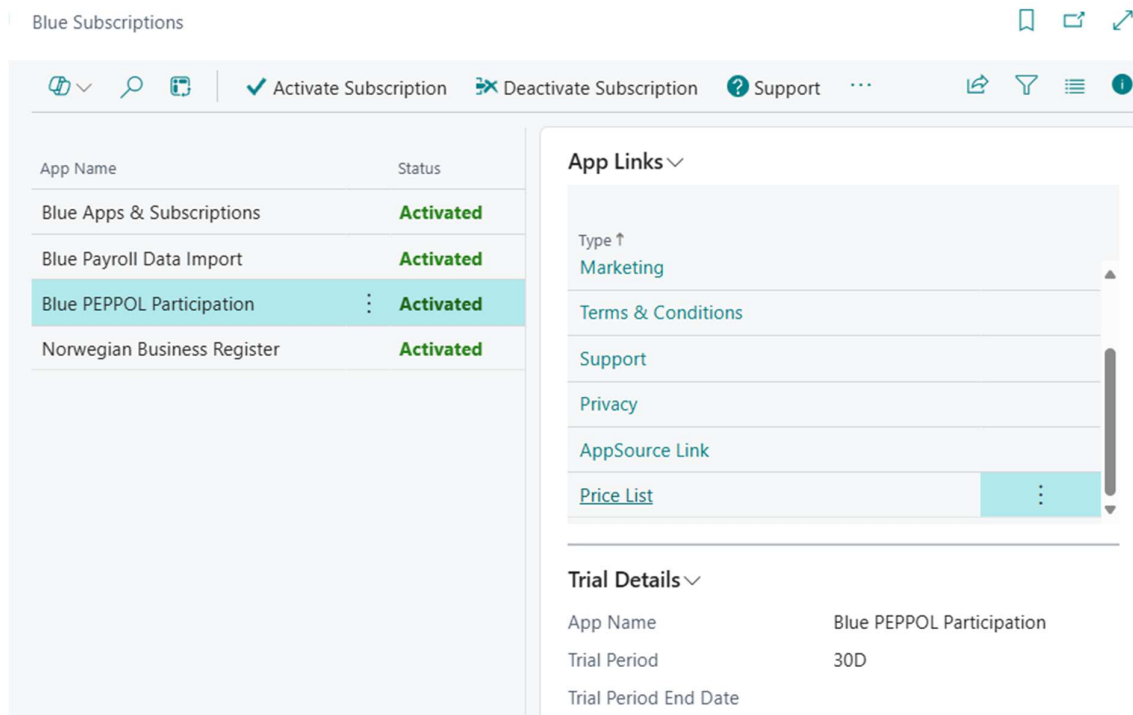
**Blue Goods** lets you very easily register Goods Units (as packages, boxes, pallets e.g.) with its parameters (like size, weight, and other parameters) which are important information during the shipping process.

Blue Goods is the first basis app in a series of apps for handling of deliveries and freight from Blue Software AS.

If you need advanced functionality, such as freight calculation on sales quotes and orders, please, look at our **Blue Freight Calculator** App.

Do you need to register which items, you pack into which Goods Unit? Do you use Warehouse and want to register Goods Units on Warehouse picks? Do you want to have Microsoft Dynamics 365 Business Central fully integrated with forwarders? Then, look at our **Blue Delivery** App.

Use Assisted Setup to set up and activate the app. Search after **Blue Subscriptions** to show and handle subscriptions:



The screenshot shows the 'Blue Subscriptions' interface. At the top, there are navigation icons and a search bar. Below the search bar, there are buttons for 'Activate Subscription', 'Deactivate Subscription', and 'Support'. The main content area is divided into two sections: a table of subscriptions and a sidebar.

App Name	Status
Blue Apps & Subscriptions	Activated
Blue Payroll Data Import	Activated
Blue PEPPOL Participation	Activated
Norwegian Business Register	Activated

The sidebar on the right contains the following sections:

- App Links** (dropdown):
  - Type ↑
  - Marketing
  - Terms & Conditions
  - Support
  - Privacy
  - AppSource Link
  - Price List
- Trial Details** (dropdown):
  - App Name: Blue PEPPOL Participation
  - Trial Period: 30D
  - Trial Period End Date

### 3. Permission

Search for **permission sets** starting with **BSW** to assign it to your users.

### 4. Business functionality

Blue Goods App is an app for Microsoft Dynamics 365 Business Central. This app allows you to register Goods Units (as packages, boxes, pallets e.g.) with its parameters (like size, weight, and other parameters) which are important information during the shipping process. You can easily correct or register Goods Units during the whole shipment process.

Blue Goods provides different fact boxes with relevant information's during the shipping process.

#### Goods on Sales Documents

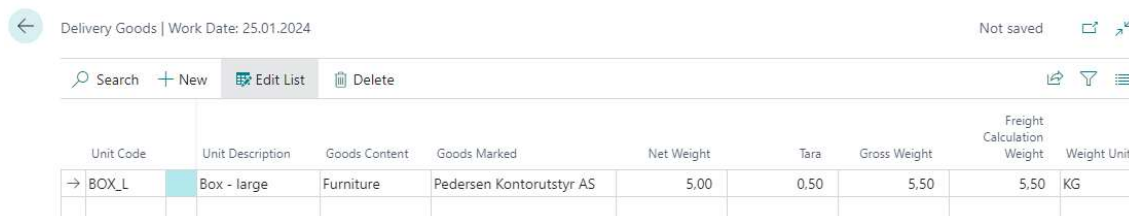
You can register the Goods Units you use to ship your items on the following open sales documents:

- Sales Quotes
- Sales Orders
- Sales Invoices

- Transfer Orders

You do this by using **Actions -> Delivery Management -> Goods Registration.**

Select the Unit Code, which are the standard Goods Units you set up. The parameters you set up on your standard Goods Units will be inherited. Additionally, you can specify Goods Content, Goods Marked and the weight of your unit:



Unit Code	Unit Description	Goods Content	Goods Marked	Net Weight	Tara	Gross Weight	Freight Calculation Weight	Weight Unit
→ BOX_L	Box - large	Furniture	Pedersen Kontorutstyr AS	5,00	0,50	5,50	5,50	KG

You can also register more information for a unit as dimensions and other needed specific information, for instance for use of containers:



Unit Code	Length	Width	Height	Length Unit	Volume	Volume Unit	Identificati... Specification	Identificati... No.	Seal No.
→ BOX_L	40	50	60	CM	120 000	DM3	<input type="text" value="SSCC"/> <ul style="list-style-type: none"> <li>SSCC</li> <li>Container No.</li> <li>Registration No.</li> <li>Internal</li> </ul>		

You can define as many Goods Units for your Sales document as you need. Beware that you only can register Goods Units for sales documents which **are not Released.**

Registered Goods Units are inherited from quote to order when you choose **Make Order.** When you post a shipment the registered goods from the sales document get transferred to the Posted Shipment and will disappear from the sales document. So, if you use partial shipments, you must register Goods Units for each shipment you do.

## Goods on posted Sales Documents

You can correct Goods Units or register on the following posted sales documents. You do this by using **Actions** -> **Delivery Management** -> **Goods Registration**.

## Goods on archived Sales Documents

You can see registered Goods Units in an archived sales document (quote and order).

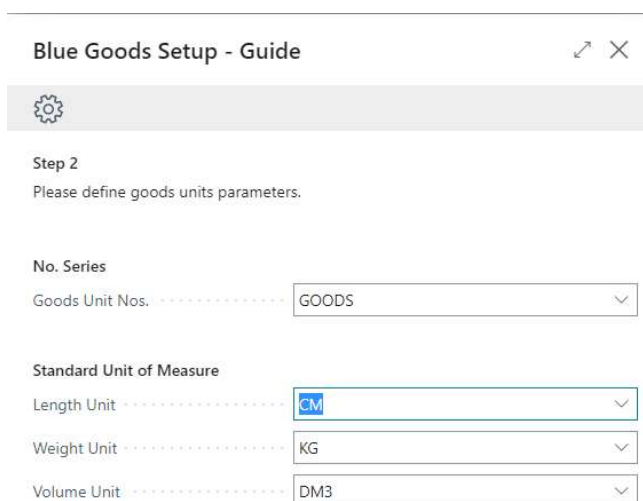
You reach this information by using **Actions** -> **Delivery Management** -> **Show Goods** form the respective archived document.

When you archive a quote or an order the related goods information get archived as well. If you **restore** an archived quote or order also the existing goods information gets restored.

## 5. Setup

After the app is installed, you can use the **Assisted Setup**. Alternatively, you can set up goods parameters manually by using **Goods/Delivery Setup**.

You need to define a no. series for your goods and specify the standard measurements you use for your packages (goods units) you use.:



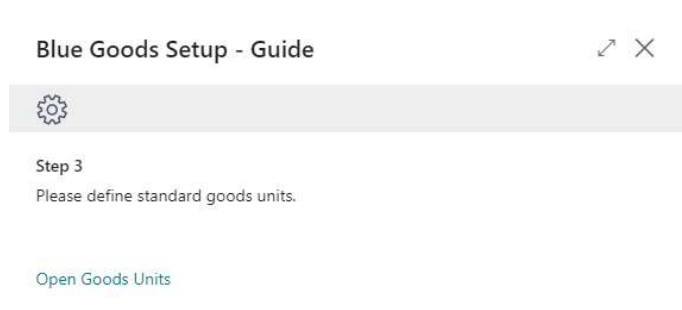
Blue Goods Setup - Guide

Step 2  
Please define goods units parameters.

No. Series  
Goods Unit Nos. .... GOODS

Standard Unit of Measure  
Length Unit ..... CM  
Weight Unit ..... KG  
Volume Unit ..... DM3

If you have standard goods units, you use very often you can now define them by choosing **Open Goods Units**, some examples are shown below.



Blue Goods Setup - Guide

Step 3  
Please define standard goods units.

Open Goods Units

### Edit - Standard Goods Units



Blue Goods App can be configured now... Setup | Do not show me this again

Search + New Edit List Delete Map Carrier Goods Units

Code ↑	Description	Length	Width	Height	Length Unit	Weight Unit
BOX_L	Box - large	40	50	60	CM	KG
BOX_M	Box - midle	20	30	40	CM	KG
→ BOX_S	⋮ Box - small	10	20	30	CM	KG

The **standard goods units** are the units you mostly use to pack your items for shipment/delivery, such as package, boxes, pallets, container etc. You can also create your goods units on the fly.

You can define as many Goods Units as you need. You can select these units when you register to how you pack your items for delivery.

In 365 Business Central you can define different **units of measure**. Especially for the units of measure you use for your goods units, you need to define the **International Standard Code** to let Blue Goods recognize the correct unit.

In case you use other measures than centimeter and kilogram our **Unit of Measure Conversions** will help to calculate measures. This table is automatically initiated with conversions during the setup of Blue Goods.

**Open Unit of Measure** to check if you have assigned an International Standard Code:

Units of Measure | Work Date: 25.01.2024

✓ Saved   

DM3|CM|kg + New Edit List Delete More options

Code ↑	Description	International Standard Code
→ CM	⋮ CM	CMT
DM3	Kubikk decimeter	DMQ
KG	Kilo	KGM